

Securities Experts' Roundtable, Inc. Union League Club, Chicago, Illinois **August 12th-13th, 2011**

Agenda

Friday – Aug 12, 2010

12:00 – 1:00 Registration & Buffet Lunch (Registered Members & Guests)

1:00 – 2:15 Annual meeting – Gordon Yale Emeritus, GG Genco Dube-Incoming Pres. Acceptance of Minutes; Election of Directors and President-Elect Treasurer's Report; 2011 Conference Site.

2:15-2:30 Break

2:35-3:40 Speakers: Larry Wojcik, Esq. The Expert Witness & Negligence Claims

3:45-4:45 Speakers: Rick Berry-VP & Director of Case Administration FINRA & Rick Ryder-president Securities Arbitration Commentator FINRA Initiatives Update, SAC filing trends

6:30- 7:30 Members & Registered Guests) Cocktail reception & Hor D'Oeuvres

7:30 – 9:30 Members & Registered Guests- annual dinner ULC

Saturday – Aug 13, 2010

8:00 – 9:00 Breakfast Buffet (Members & Registered Guests)

9:00 – 10:00 Speakers: Lisa Cohose, ESQ. Bloomberg Law

10:00 -10:15 Break

10:20 – 11:25 J. Schaff, R. Aronson, & S. Ober Fiduciary & Regulatory Updates for '40 Act Investment Advisers

11:30- 12:30 R. Leisner, J. Rothenberg & B. Hippert Fiduciary & Regulatory Updates for '34 Act Broker Dealers

12:30 – 1:30 Lunch (Members only)

1:30 – 2:30 Nancy Hendrickson, Esq. Getting the Best from Experts & Public Panels

2:35- 3:40 Hugh Cohen & Gene Phillips CDO- Ratings & Analysis **3:40- 3:55**
Break

4:00 – 5:00 SER Speakers: Gordon Yale, Stewart Frank, Harold Asher Auditor's
Reports- What to Rely upon for due diligence

7:30 – Optional Dinner- Gibson's on Rush followed by the Backroom